

# ATTACHMENT 2

10/18/2006	GEG	Review declaration of condominium (.6); call with debtor regarding same(.5). Discuss same with CAB (.4).	1.50	\$615.00
10/23/2006	GEG	Review Declaration of David Daniel Husak in Support of Debtors' Motion for Order Scheduling An Auction for the Sale of Certain Assets, Appointing SPCP Group, LLC, as Lead Bidder, and Approving Bid Procedures and Protections	0.10	\$41.00
10/23/2006	GEG	Review Order Granting Debtors' Motion for an Order Auth Retention of Professionals Utilized by Debtors in the Ordinary Course of Business	0.10	\$41.00
10/23/2006	GEG	Conference and review Limited Objection of the OCESH of USA to Motion to Auth Debtor as Loan Servicer to Approve Loan Modification fro Palm Harbor One Loan to Provide Previously Auth Subordination of Marilton Sq 2nd Loan in Connection with the Payoff of	0.30	\$123.00
10/23/2006	GEG	Review Debtor's - Supplemental Declaration of Allison in Support of Motion for Order Scheduling an Auction for the Sale of Certain Assets Appointing	0.20	\$82.00
10/23/2006	GEG	Review Reply Memorandum in Support of Motion for Order Approving Retention Plan of Debtor's Remaining Employees	0.40	\$164.00
10/23/2006	GEG	Review Order Granting Motion to Reject Personal Property Leases	0.10	\$41.00
10/30/2006	GEG	Review Letter from Glouster at Farell Braun et al - Del Valle Counsel with Loan Agreement and Promissory Note	0.30	\$123.00
10/31/2006	GEG	Electronic correspondence with UCC regarding deposition schedule	0.10	\$41.00
10/31/2006	GEG	Electronic correspondence with direct lender regarding confidentiality agreement and appraisal	0.10	\$41.00
11/01/2006	GEG	Review standard property injunction	0.10	\$41.00
11/02/2006	GEG	Review revised USACM Silver Point contract	1.20	\$492.00
11/07/2006	THF	Telephone conference with lenders re: poc issues and statements received with calculations	0.80	\$352.00
11/08/2006	THF	Telephone conference with lender re: payoff	0.20	\$88.00
11/09/2006	THF	Conference with GEG re: inquiries regarding loans paid but not disbursed; effect as unsecured claim under plan; follow up with direct lenders re: same	0.80	\$352.00
11/14/2006	THF	Review materials received by direct lenders re: status of loans and diverted funds	1.00	\$440.00
11/16/2006	GEG	Draft information for committee website regarding plan	1.80	\$738.00
11/17/2006	GEG	Review standard property appeal; conference with committee regarding same	1.10	\$451.00
11/17/2006	GEG	Revise and extend ds and plan	5.80	\$2,378.00
11/17/2006	GEG	Review motion for transfer of DL interests(.4); research same (.6); conference with committtee chair regarding same (.4)	1.50	\$615.00
11/20/2006	GEG	Call with dl greg sach	0.10	\$41.00
11/20/2006	GMG	Telephone call with atty Jim Mellar for direct lenders	0.20	\$105.00
11/21/2006	GEG	Review H & M investment partners protective order	0.80	\$328.00
11/21/2006	GEG	Review debtors motion to return funds from escrow; call to debtor regarding same	0.90	\$369.00
11/21/2006	GEG	Draft motion; conference with gmg regarding same	7.10	\$2,911.00
11/27/2006	GEG	Dract info for DL's regarding plan	2.30	\$943.00
11/27/2006	THF	Email with investors re: loan information provided by debtors; recently sent plan and d.s.	0.50	\$220.00
11/28/2006	THF	Review and respond to email with lender re: questions on specific loans and plan; return lenders calls re: same	1.00	\$440.00
11/29/2006	GEG	Telephone call with alan smith	0.80	\$328.00
11/29/2006	GEG	Review schedule regarding 2.1 million in held funds; research same	1.80	\$738.00
11/30/2006	GEG	Telephone call with DL's regarding plan	0.70	\$287.00
11/30/2006	GEG	Call to atty randy bupp re: holdbacks	0.10	\$41.00
11/30/2006	GEG	Review transcript of Oct 30 hearing	0.70	\$287.00
01/10/2007	GEG	Prepare summary for DL website	3.20	\$1,408.00
01/15/2007	GEG	Plan effective date	8.90	\$3,916.00
01/17/2007	GEG	Research Motion for Stay pending appeal	3.80	\$1,672.00

01/22/2007	GEG	Review latest cangleosi communication to direct lenders	0.20	\$88.00
01/23/2007	GEG	Meet with direct lenders regarding status and questions	0.70	\$308.00
02/05/2007	GMG	Review of todd hansen email re elizabeth may loan payoff and reply	0.30	\$165.00
02/05/2007	GMG	Review electronic correspondence between direct lenders and usacm re roam and accounting	0.40	\$220.00
02/05/2007	GMG	Review usacm letter to direct lenders re std property proposal	0.40	\$220.00
02/12/2007	GEG	Meeting with all debtors and committees regarding compass licensing	2.70	\$1,188.00
02/12/2007	GEG	Telephone call with debtor, Tucker, and Charles regarding pre-petition receipts	2.90	\$1,276.00
02/14/2007	THF	Review documents received from direct lenders regarding solicitations to purchase; borrower direct communications for modifications; and direct lender solicitations	1.00	\$440.00
02/23/2007	THF	Telephone conference with direct lender re: communication they've received re: compass, etc.	0.40	\$176.00
03/01/2007	GEG	Draft committee statement for website	2.20	\$968.00
03/08/2007	GEG	Draft statement for website	2.30	\$1,012.00
			157.30	\$57,294.50

**Task Code 22 - Bullard Motion to Disquality**

05/31/2006	KP	Research re: organization and governance of committee	1.70	\$297.50
06/09/2006	BMH	Reviewed documents re: Motion to Remove Fertitta Enterprises From Direct Lender Committee	1.10	\$451.00
06/09/2006	BMH	Reviewed Motion For Order to Remove Fertitta Enterprises From Direct Lender Committee	0.50	\$205.00
06/09/2006	GMG	Prepare motion to disqualify fertitta from comm	0.30	\$157.50
06/12/2006	KP	Research re: 1102(a)(4); draft opposition to motion to remove Bullard from Committee	2.90	\$507.50
06/13/2006	KP	Prepare Opposition to Motion to Remove Bullard	5.30	\$927.50
06/15/2006	KP	Revise Opp to Motion to Remove Bullard	3.10	\$542.50
06/16/2006	GEG	Draft opposition to motion to remove fertitta enterprises and accompanying declaration of Bullard	4.50	\$1,845.00
06/18/2006	GEG	Revise opposition to remove Bullard	3.80	\$1,558.00
06/19/2006	KP	Confer with GEG re: Opp. to motion to remove Bullard; revise Bullard Declaration; finalize opp.	2.10	\$367.50
06/22/2006	GMG	Prepare order re motion to disqualify fertitta	0.20	\$105.00
07/03/2006	GMG	Review electronic correspondence from jeff hermann re investment partners order and reply	0.40	\$210.00
07/06/2006	GMG	Review electronic correspondence from hermann and ostrow re IP order and replies	0.10	\$52.50
08/15/2006	GEG	Telephone call with direct lender on Del Valle and payments	0.10	\$41.00
			26.10	\$7,267.50

**Task Code 23 - Litigation**

06/01/2006	GMG	Correspondence to other attorney len schwartz re production of documents	0.20	\$105.00
06/03/2006	GMG	Review electronic correspondence from client and reply re status of matters, discovery and monday hearings	0.30	\$157.50
06/06/2006	BMH	Discuss discovery issues with GMG	0.60	\$246.00
06/06/2006	BMH	Review documents re: discovery issues	0.80	\$328.00
06/07/2006	BMH	Draft subpoena duces tecum	0.90	\$369.00
06/09/2006	BMH	Finalized 2004 subpoena to USACM	0.40	\$164.00
06/09/2006	GMG	Prepare discovery subpoena to debtor	0.20	\$105.00
07/05/2006	GMG	Conference with associate attorney bmh re joint request for production	0.20	\$105.00
07/12/2006	BMH	Review e-mail re: due diligence document production	0.10	\$41.00
07/17/2006	BMH	Discussed database production with GEG	0.20	\$82.00
07/17/2006	BMH	Reviewed issues re: database production	1.10	\$451.00
07/17/2006	GMG	Review electronic correspondence re production of documentation per request	0.10	\$52.50
07/19/2006	BMH	Review supplemental document production from Debtor	1.20	\$492.00
07/19/2006	GMG	Attendance at portion of joint conference re production of documentation	0.50	\$262.50
08/18/2006	GMG	Review email from charles re production of loan binders	0.10	\$52.50
08/18/2006	GMG	Telephone conference with attorney rob charles re production of loan files	0.30	\$157.50
10/26/2006	GEG	Conference with LePome with Letter re Investment Advisor	0.10	\$41.00
11/29/2006	GMG	Review electronic correspondence re 2004 exam of milanowski.	0.20	\$105.00
01/22/2007	BMH	Discuss motion to quash with GEG and GMG	0.40	\$176.00
01/22/2007	GEG	Attend hearing on motion to quash stay pending appeal	2.10	\$924.00
01/22/2007	GEG	Prepare for hearing re motion to quash appeal	3.10	\$1,364.00
01/29/2007	GEG	Electronic correspondence regarding bob russell loan closing	0.30	\$132.00
01/30/2007	GEG	Review Reale and Great White amended complaint	0.50	\$220.00
01/30/2007	GEG	Review record on appeal and issues on appeal	2.30	\$1,012.00
02/06/2007	TBG	Draft and file joinder.	0.20	\$37.00
02/07/2007	TBG	Prepare for and attend hearing on emergency motion to dismiss appeal and memorandum of law in support thereof by appellees-debtors	2.90	\$536.50
			19.30	\$7,718.00

**Task Code 24 - Sale/Asset Disposition**

07/25/2006	GEG	Negotiate with Debtor and Buyer A regarding plan options	2.10	\$861.00
07/26/2006	GMG	Telephone conference with attorney re Buyer B	0.20	\$105.00
07/27/2006	GMG	Telephone conference with Buyer B and other committees	0.80	\$420.00
07/28/2006	GMG	Review documents cerebrus offer	0.30	\$157.50
08/01/2006	BMH	Review term sheets	0.90	\$369.00
08/01/2006	GMG	Review electronic correspondence from other committees to debtor re sales and plan process	0.40	\$210.00
08/01/2006	GMG	Conference with other committees re sale process and plan process	1.10	\$577.50
08/03/2006	GMG	Telephone conference with attorney mark levinson re sales process	0.20	\$105.00
08/03/2006	GMG	Telephone conference with other committees' professionals re sales process and meeting with mesirow	0.40	\$210.00
08/03/2006	GMG	Telephone conference with attorney schwartzter and carlyon re meeting regarding sales process	0.20	\$105.00
08/07/2006	GMG	Review documents sp proposal	0.30	\$157.50
08/15/2006	GEG	Meeting with racebrook	1.00	\$410.00
08/16/2006	GMG	Prepare for meeting with committees	0.50	\$262.50
08/16/2006	GMG	Conference with first trust deed comm re plan and sales process	2.00	\$1,050.00
08/16/2006	GMG	Conference prospective purchaser reps	0.80	\$420.00
08/18/2006	GEG	Review documents; revise term sheet	7.10	\$2,911.00
08/23/2006	GMG	Review proposal from LS	0.30	\$157.50
08/23/2006	GMG	Review 7/31 loan summary	0.80	\$420.00
08/27/2006	GMG	Review documents sp proposal	0.50	\$262.50
08/28/2006	BMH	Reviewed PC term sheet	0.60	\$246.00
08/28/2006	BMH	Reviewed RB letter of intent	1.10	\$451.00
08/28/2006	BMH	Reviewed LS bid proposal	0.70	\$287.00
08/28/2006	GEG	Review sp revised offer	0.70	\$287.00
08/28/2006	GEG	Review Racebrook offer; discuss with GMG	0.50	\$205.00
08/28/2006	GMG	Review sp offer and merola comments	0.40	\$210.00
08/29/2006	GMG	Review RB and SP latest proposals	1.50	\$787.50
08/29/2006	GMG	Review documents loan servicing agreements re execu contract issues for sales	0.40	\$210.00
08/29/2006	GMG	Telephone conference with other parties re sales proposals	0.80	\$420.00
08/30/2006	GMG	Conference call with other parties re sales offers	1.30	\$682.50
08/30/2006	GMG	Telephone conference with debtors and other constituencies re sales proposals and process and cash distribution order	1.30	\$682.50
08/30/2006	GMG	Telephone conference with attorney re proposals	0.50	\$262.50
08/30/2006	GMG	Review pleadings motion to retain professionals in ordinary course	0.10	\$52.50
08/30/2006	GMG	Review proposals	1.40	\$735.00
08/30/2006	GMG	Review latest proposal from sp and t/c with geg re same	0.70	\$367.50
08/30/2006	GMG	Review electronic correspondence charles comments re rb proposal	0.10	\$52.50
08/31/2006	BMH	Meeting with committee counsel re: SP offer and term sheet	4.70	\$1,927.00
08/31/2006	BMH	Review unsecured creditors committee revisions to SP term sheet	1.50	\$615.00
08/31/2006	BMH	Review revised SP offer	1.50	\$615.00
08/31/2006	GMG	Review electronic correspondence allison re sp	0.10	\$52.50
09/01/2006	GEG	Review revised rb proposal; draft notes regarding same	0.50	\$205.00
09/01/2006	GEG	Review FTDF response to sp offer	0.30	\$123.00
09/01/2006	GMG	Review electronic correspondence from uns cr comm re sp proposal and email to client re same	0.40	\$210.00
09/01/2006	GMG	Telephone conference with attorney karasik re sp proposal and plan concepts	0.60	\$315.00
09/02/2006	GEG	Review UCC proposal regarding "transfer" of service agreements; research same	0.70	\$287.00
09/03/2006	GMG	Review electronic correspondence re sp proposal and treatment of servicing agreements and reply email to rob charles re same	1.10	\$577.50

09/04/2006	GEG	Email among committees regarding silver point offer	0.20	\$82.00
09/04/2006	GEG	Review ucc's markup of silver point offer; discuss same	0.40	\$164.00
09/04/2006	GEG	Review latest sp offer	0.40	\$164.00
09/04/2006	GEG	Call with sp re sale	0.80	\$328.00
09/04/2006	GMG	Revisions to latest SP draft with uns cr comm comments	1.40	\$735.00
09/04/2006	GMG	Conference with other constituencies re sp proposal	1.20	\$630.00
09/04/2006	GMG	Electronic correspondence to client re sp negotiations	0.30	\$157.50
09/04/2006	GMG	Review documents latest sp proposal	0.40	\$210.00
09/05/2006	BMH	Review e-mails from committee and debtors' counsel re: revisions to offer letter	0.80	\$328.00
09/05/2006	BMH	Discuss offer with gmg	0.60	\$246.00
09/05/2006	GEG	Review debtors markup of silver point transaction	0.30	\$123.00
09/05/2006	GEG	Prepare comments and transmit comments of DL committee to Silver Point term sheet	1.20	\$492.00
09/05/2006	GEG	Review multiple emails from UCC regarding sale of assets	0.10	\$41.00
09/05/2006	GEG	Electronic correspondence with counsel to FTDF	0.10	\$41.00
09/05/2006	GEG	Review FTDF's term sheet regarding sale of assets; provide comments regarding same	0.80	\$328.00
09/05/2006	GMG	Telephone conference with attorney eve karasik re revised j/t term sheet	0.20	\$105.00
09/05/2006	GMG	Conference with associate attorney bmh and geg re revised sp termsheet	0.60	\$315.00
09/05/2006	GMG	Review emails re sp offer revisions	0.40	\$210.00
09/06/2006	GEG	Draft new proposed language re transfer of LSA's	1.40	\$574.00
09/06/2006	GEG	Prepare for and attend meeting (telephonic) with silver point	1.80	\$738.00
09/06/2006	GEG	Electronic correspondence regarding status of rb	0.20	\$82.00
09/06/2006	GEG	Review comments of FTDF, UCC and DF to latest silver point term sheet	1.30	\$533.00
09/06/2006	GEG	Review latest redline from Debtor; conference regarding same	0.40	\$164.00
09/06/2006	GEG	Electronic correspondence regarding break up fees	0.20	\$82.00
09/06/2006	GMG	Conference with associate attorney geg re sp offer and negotiations	0.80	\$420.00
09/07/2006	GEG	Review latest comments from sp	0.30	\$123.00
09/07/2006	GEG	Review electronic correspondence from Debtor and UCC regarding sale process	0.30	\$123.00
09/07/2006	GMG	Conf with eve k and prepare revisions to sp offer letter to meet our demands and objections	0.60	\$315.00
09/07/2006	GMG	Conference with geg re status of sales process	0.40	\$210.00
09/08/2006	GEG	Review latest offer from Silver Point	0.50	\$205.00
09/08/2006	GEG	Review multiple emails from UCC regarding silver point offer	0.10	\$41.00
09/08/2006	GEG	Review latest version of term sheet from chrising pejak	0.40	\$164.00
09/08/2006	GMG	Review sp offer revisions and negotiations	0.70	\$367.50
09/10/2006	GMG	Review latest draft of sp loi and emails related thereto	1.20	\$630.00
09/11/2006	BMH	Review revisions to offer letters	0.30	\$123.00
09/11/2006	BMH	Review revisions to offer letter	1.20	\$492.00
09/11/2006	GEG	Review ucc comments to silver point	0.30	\$123.00
09/12/2006	GMG	Telephone conference with attorney karaskil re bar date notice issues	0.30	\$157.50
09/12/2006	GMG	Review of final sp loi revisions	0.30	\$157.50
09/13/2006	BMH	Review e-mail from GEG re: Silver Point offer	0.40	\$164.00
09/22/2006	GMG	Prepare documents attempted revisions to bid procedures motion	0.30	\$157.50
09/27/2006	GMG	Telephone conference salmon kahn of sp re providing info re sp on comm's website	0.40	\$210.00
09/27/2006	GMG	Electronic correspondence to client re conf with sp re sales agr and process	0.20	\$105.00
09/29/2006	GMG	Review electronic correspondence from prospective purchaser and reply email re bid procedures, etc.	0.20	\$105.00
10/03/2006	BMH	Review Silver Point Information Sheet	0.20	\$82.00

10/03/2006	GEG	Research transfer of USA Agreements	3.10	\$1,271.00
10/03/2006	GEG	Meet with Silver Point regarding Direct Lender issues (1.8); follow up meeting with committee chair regarding same (.7)	2.50	\$1,025.00
10/03/2006	GMG	Conference with committee and silver point re sales process, etc.	2.10	\$1,102.50
10/04/2006	GEG	Revise BID procedures	2.00	\$820.00
10/04/2006	GMG	Review bid procedures motion re issues raised by direct lender counsel	0.30	\$157.50
10/05/2006	GMG	Revise Silver Points presentation to direct lenders for website inclusion	0.70	\$367.50
10/06/2006	GEG	Review silverpoint APA	1.10	\$451.00
10/06/2006	GMG	Review pleadings bid procedures motion	0.50	\$262.50
10/06/2006	GMG	Further review of bid procedures motion	0.60	\$315.00
10/08/2006	GMG	Review documents pertaining to Capital Crossing as qualified bidder	0.30	\$157.50
10/09/2006	GMG	Review documents draft of apa from sp	1.20	\$630.00
10/10/2006	GMG	Conference with capital crossing- possible bidder	1.00	\$525.00
10/10/2006	GMG	Telephone conference with attorney jim mccarroll re sp information sheet for comm website	0.10	\$52.50
10/10/2006	GMG	Telephone conference with other counsel re comments to sp apa	0.40	\$210.00
10/11/2006	GEG	Review asset purchase agreement (.6), provide comments (1.1)	1.70	\$697.00
10/12/2006	GMG	Conference with sp and ftdf and debtor re asset purchases agreement	0.80	\$420.00
10/12/2006	GMG	Telephone conference with debtor re sp apa issues	0.40	\$210.00
10/15/2006	GMG	Review correspondence from prospective bidder	0.20	\$105.00
10/16/2006	GMG	Review documents latest draft of apa from sp	0.80	\$420.00
10/16/2006	GMG	Review electronic correspondence from jarvis re bid procedures motion and reply	0.20	\$105.00
10/16/2006	GMG	Telephone conference David Blatt of Compass Partners	0.40	\$210.00
10/16/2006	GMG	Review electronic correspondence from salman kahn and t/c with him re same	0.20	\$105.00
10/16/2006	GMG	Electronic correspondence to other attorney jarvis re latest draft of apa and dl committee initial comments	0.20	\$105.00
10/20/2006	GMG	Prepare response of committee to bid procedures motion	0.30	\$157.50
10/23/2006	GEG	Review pleadings of other committees regarding sale and bid procedures	0.90	\$369.00
10/23/2006	GEG	Draft pleading regarding bid procedures and sale	3.50	\$1,435.00
10/23/2006	MCZ	Reviewing and revising statement in support of bid procedures motion.	0.90	\$270.00
10/24/2006	GEG	Analyze response to Motion to Authorize Debtor USA Commercial Mortgage Company as Loan Servicer to Approve Loan Modification for Palm Harbor One Loan, to Provide the Previously Authorized Subordination of the Marlton Square 2nd Loan in Connection with the	0.40	\$164.00
10/25/2006	GEG	Meeting with committee chair and potential bidder	2.30	\$943.00
10/27/2006	GEG	Review bid procedures order	0.20	\$82.00
11/03/2006	BMH	Attend telephonic hearing re: Silver Point agreement	0.50	\$205.00
11/03/2006	GEG	Call with judge regarding Silver Point APA	0.80	\$328.00
11/14/2006	GMG	REview letter re purchase of Bundy Canyon and review of loan summary re same	0.30	\$157.50
11/15/2006	GMG	Telephone conference with attorney Jim McCarroll (sp) re regulatory process	0.20	\$105.00
11/15/2006	GMG	Telephone conference with attorney mike wixom (sp counsel) regarding regulatory issues	0.30	\$157.50
12/01/2006	GEG	Evaluate competing offers and APA regarding sale process	3.40	\$1,394.00
12/01/2006	GEG	Review documents regarding bidder qulaifications; conference with committes regarding same	2.20	\$902.00
12/01/2006	GEG	REview (Diversified) Ex Parte Motion to Compel Confidential Disclosure of Diversified Member List	0.40	\$164.00
12/01/2006	GEG	Review Donna Cangelosi email entitled Lender Protection Group response and update	0.30	\$123.00
12/01/2006	GEG	Review S. Strong comments to APA	0.70	\$287.00



12/01/2006	GMG	Review pleadings spc emergency motion and accompanying documents (apa, bid procedures order)	0.50	\$262.50
12/01/2006	GMG	Telephone conference with attorney for spc re ost on emergency motion to release sales information	0.20	\$105.00
12/02/2006	GEG	Analysis of Compass proposal	3.00	\$1,230.00
12/02/2006	GMG	Review electronic correspondence from jarvis re alternative bids and negotiations	0.40	\$210.00
12/03/2006	GEG	Review competing APA's regarding auction	2.50	\$1,025.00
12/04/2006	BMH	Reviewed debtor's opposition to Silver Points Motion to Compel compliance with Bid Procedures	0.20	\$82.00
12/04/2006	GEG	Review revised APA regarding auction; compare to stalking horse bid; prepare analysis for committee.	3.30	\$1,353.00
12/04/2006	GEG	Call with other committees regarding "qualified bidders"	1.80	\$738.00
12/04/2006	GEG	Call regarding compass APA	1.10	\$451.00
12/05/2006	TBG	Telephone call with committees regarding auction.	0.80	\$148.00
12/06/2006	BMH	Review Compass offer and SPCP offer re: Qualified Bidder Issues	2.10	\$861.00
12/06/2006	GEG	Prepare for auction	0.70	\$287.00
12/06/2006	GEG	Prepare for and attend meeting at G&S with Debtors and other committees regarding auction	2.20	\$902.00
12/06/2006	GMG	Conference with committee re qualifying bids	0.70	\$367.50
12/06/2006	GMG	Conference with debtor and other committees re auction process and hearing	3.00	\$1,575.00
12/06/2006	GMG	Conference with client committee re bid process and qualifying bids	1.50	\$787.50
12/06/2006	GMG	Prepare for conference re bid qualification	2.30	\$1,207.50
12/11/2006	GMG	Telephone conference bill dyer of Integrated re servicing for compass	0.30	\$157.50
12/14/2006	GMG	Telephone conference david blatt of compass partners	0.20	\$105.00
12/19/2006	GMG	Review correspondence charles letter re compass apa price adjustments	0.10	\$52.50
01/23/2007	GEG	Telephone call with debtors regarding bob russell loans	0.40	\$176.00
01/25/2007	GEG	Call with ftdf and ucc regarding allocation of sale (.3); review motion by ftdf to enfocre allocation and accompanying dec (.7); followup call with ftdf regarding same (.2); research allocation issues (2.0)	3.30	\$1,452.00
01/25/2007	GMG	Telephone conference with attorney susan freeman re motion re allocation of sales price	0.20	\$110.00
01/30/2007	GEG	Electronic correspondence regarding discovery in connection with allocation of purchase price	0.10	\$44.00
02/01/2007	GMG	Conference with associate attorney geg re russell closing and title company position re demand letter	0.50	\$275.00
02/01/2007	GMG	Telephone conference with attorney carlyon re std prop compromise	0.30	\$165.00
02/01/2007	GMG	Telephone conference with attorney charles re ssstd prop compromise	0.20	\$110.00
02/02/2007	GMG	Review emails re std prop and russell properties	0.40	\$220.00
02/02/2007	GMG	Reply email to doug monson re std prop consent letter	0.20	\$110.00
02/02/2007	GMG	Telephone conference with attorney rob charles re std prop consent letter	0.20	\$110.00
02/16/2007	GMG	Review pleadings sales allocation motion pleadings	0.80	\$440.00
03/06/2007	GMG	Final review of stip and order re placer vineyards 363 sale and related emails	0.40	\$220.00
03/07/2007	GMG	Final review of placer vineyard stip and order and email authorizing execution	0.40	\$220.00
03/07/2007	GMG	Conf with geg re effect on direct lenders, treatment of placer vineyards under plan and apa and final review of stip and order and effect date conditions	1.80	\$990.00
03/08/2007	GMG	Further review of additional changes to placer stip and order and approval thereof	0.60	\$330.00
			143.40	\$65,230.50

**Task Code 25 - Asset Analysis/Recovery**

01/24/2007	TBG	Receive and review correspondence from Chicago Title Ins. Co.	0.10	\$18.50
			0.10	\$18.50

**Task Code 26 - Prepare for & attend Omnibus Court Heari**

06/02/2006	GMG	Prepare for court appearance 6/5 omnibus hearing	3.70	\$1,942.50
06/04/2006	GMG	Prepare for court appearance 6/5	1.80	\$945.00
06/05/2006	GEG	Prepare for (4.2) and attend (2.5) omnibus hearings	6.70	\$2,747.00
06/05/2006	GMG	Court appearance - bankruptcy 6/5 hearings	2.50	\$1,312.50
06/05/2006	GMG	Prepare for court appearance	2.90	\$1,522.50
06/15/2006	GMG	Court appearance - bankruptcy	6.60	\$3,465.00
06/15/2006	GMG	Prepare for court appearance omnibus motions	3.70	\$1,942.50
06/20/2006	GMG	Prepare for court appearance re omnibus motions	1.70	\$892.50
06/21/2006	GEG	Attend Omnibus hearings regarding Fertitta, DIP Financing, Further Funding, Protocol Motion	10.60	\$4,346.00
06/21/2006	GMG	Court appearance - bankruptcy omnibus motions- forbearance, dip, motion to disqualify bullard, investment motion, cash management	10.60	\$5,565.00
07/25/2006	GEG	Prepare for omnibus hearings	1.10	\$451.00
07/25/2006	GEG	Attend Omnibus Hearing	2.90	\$1,189.00
08/04/2006	GEG	Prepare for and attend omnibus hearings	4.00	\$1,640.00
08/04/2006	GMG	Prepare for court appearance re motion to distribute	1.80	\$945.00
08/04/2006	GMG	Court appearance - bankruptcy	4.10	\$2,152.50
08/08/2006	BMH	Attend hearing on motion to approve Fertitta funding	1.10	\$451.00
08/08/2006	BMH	Prepare for hearing on motion to approve fertitta funding	0.80	\$328.00
08/16/2006	EJV	Attended Bankruptcy Hearing	2.50	\$437.50
08/16/2006	GEG	Prepare for and attend omnibus hearings	3.20	\$1,312.00
09/14/2006	GEG	Prepare for and attend omnibus hearing	3.40	\$1,394.00
09/15/2006	GMG	Telephone call with prospective servicer re sttatus of sales process	0.10	\$52.50
09/27/2006	GEG	Review pleadings regarding preparation for omnibus hearings	2.20	\$902.00
09/27/2006	GMG	Prepare for court appearance review applications and objections	1.20	\$630.00
09/28/2006	GEG	Prepare for and attend omnibus hearings(prepare 1.2-attend 3.8)	5.00	\$2,050.00
10/19/2006	GEG	Prepare for and attend omnibus hearings	4.00	\$1,640.00
10/20/2006	GMG	Prepare for court appearance confirmation	0.10	\$52.50
10/25/2006	GEG	Prepare for and attend Omnibus hearings	4.80	\$1,968.00
10/30/2006	GEG	Attend omnibus hearings	3.20	\$1,312.00
10/30/2006	GEG	Prepare for omnibus hearings	1.10	\$451.00
11/12/2006	GEG	Prepare for omnibus hearing	1.20	\$492.00
11/13/2006	GEG	Prepare for and attend omnibus hearings	4.10	\$1,681.00
11/30/2006	GEG	Prepare for confirmation hearing	4.50	\$1,845.00
12/06/2006	GEG	Prepare for and attend omnibus hearing	4.50	\$1,845.00
12/07/2006	GEG	Attend Auction	9.30	\$3,813.00
12/07/2006	GMG	Court appearance - bankruptcy re auction process and auction and related conferences	9.30	\$4,882.50
12/15/2006	GEG	Prepare for confirmation	4.00	\$1,640.00
12/15/2006	GEG	Review LSA docs re confirmation hearing	3.00	\$1,230.00
12/18/2006	GEG	Prepare for confirmation hearing	6.30	\$2,583.00
12/18/2006	GMG	Prepare for confirmation hearing	2.60	\$1,365.00
12/19/2006	GEG	Prepare for and attend confrimation hearing	10.20	\$4,182.00
01/02/2007	GMG	Prepare for hearing re confirm order objections	0.80	\$440.00
01/03/2007	GEG	Prepare for and attend omnibus hearings	7.30	\$3,212.00
01/03/2007	GMG	Prepare for omnibus hearing	0.80	\$440.00
01/03/2007	GMG	Court appearance - bankruptcy omnibus hearings including objections to confirm order and findings	6.50	\$3,575.00
01/17/2007	GEG	Prepare for and attend Omnibus hearing	2.60	\$1,144.00
01/17/2007	GMG	Court appearance - bankruptcy omnibus matters including procedures motion	1.80	\$990.00
01/17/2007	GMG	Prepare for hearings	0.80	\$440.00
01/31/2007	GEG	Preare for and attend omnibus hearings	5.70	\$2,508.00

02/02/2007	GEG	Telephone call with bob russell and committees regarding payoff of loans	0.70	\$308.00
02/08/2007	GMG	Prepare for appellate argument	3.10	\$1,705.00
02/09/2007	GEG	Prepare for and attend hearing regarding motion to dismiss	4.50	\$1,980.00
02/09/2007	GMG	Court appearance - bankruptcy motion to dismiss h & m appeal	1.70	\$935.00
02/14/2007	GEG	Prepare for and attend motion to dismiss LPG appeal	3.50	\$1,540.00
02/28/2007	GEG	Prepare for omnibus hearing	0.80	\$352.00
03/01/2007	GEG	Prepare for and attend omnibus hearings	4.50	\$1,980.00
			<hr/> 201.50	<hr/> \$91,146.00

**Task Code 27 - Appeals**

12/05/2006	GEG	Review appeal	0.40	\$164.00
01/17/2007	BMH	Reviewed notice of appeal	0.20	\$88.00
01/17/2007	BMH	Review motion for stay pending appeal	1.40	\$616.00
01/17/2007	GEG	Review appeal docket	0.20	\$88.00
01/17/2007	GEG	Review emergency motions	1.10	\$484.00
01/18/2007	BMH	Review stay order	0.10	\$44.00
01/18/2007	BMH	Review motion to quash stay	1.50	\$660.00
01/18/2007	BMH	Discussed appeal issues with GMG and GEG	0.50	\$220.00
01/18/2007	GEG	Review motion to quash stay	1.10	\$484.00
01/18/2007	GMG	Meeting with comm re temporary stay and other confirmation related issues	1.50	\$825.00
01/18/2007	GMG	Review order granting temp stay	0.10	\$55.00
01/18/2007	GMG	Review draft motion to quash temporary stay	0.80	\$440.00
01/18/2007	GMG	Telephone conference with attorneys re emergency motion to quash	0.60	\$330.00
01/18/2007	GMG	Final review of emergency motion	1.70	\$935.00
01/19/2007	BMH	Review of final motion to quash/affidavits	1.60	\$704.00
01/19/2007	GEG	Prep for appeal	1.10	\$484.00
01/19/2007	GMG	Telephone conference with client bill b re status of motion to quash	0.20	\$110.00
01/19/2007	GMG	Review emergency motion and attachments	1.40	\$770.00
01/19/2007	GMG	Telephone conference with client bill b re status of emergency motion	0.20	\$110.00
01/20/2007	GEG	Revise and extend opposition to stay pending appeal	2.60	\$1,144.00
01/21/2007	GEG	Telephone call with committees regarding stay pending appeal	0.90	\$396.00
01/21/2007	GMG	Review various proposed pleadings and comments thereto	3.30	\$1,815.00
01/22/2007	BMH	Reviewing drafts of opposition to stay motion	2.50	\$1,100.00
01/22/2007	BMH	Discuss opposition to motion to stay with GMG	0.50	\$220.00
01/22/2007	GEG	Prepare opp to stay pending appeal	2.50	\$1,100.00
01/22/2007	GEG	Review and provide comments to motion to dismiss LPG appeal	1.40	\$616.00
01/22/2007	GEG	Meet with debtors and other committees regarding appeal	1.50	\$660.00
01/22/2007	GMG	Court appearance - bankruptcy motion to vacate and conf with other counsel regarding hearing before Judge Riegler	2.30	\$1,265.00
01/22/2007	GMG	Conference with associate attorney bmh and geg re positions regarding reply brief to be filed before Judge Riegler	0.80	\$440.00
01/22/2007	GMG	Prepare for hearing on motion to vacate stay	2.70	\$1,485.00
01/22/2007	GMG	Prep of opposition to stay and email same to others	1.90	\$1,045.00
01/22/2007	GMG	Conference with other counsel preparing for motion to vacate	1.30	\$715.00
01/23/2007	BMH	Reviewing final drafts of opposition to stay motion	1.10	\$484.00
01/23/2007	BMH	Reviewing e-mails re: revisions to opposition to stay motion	0.30	\$132.00
01/23/2007	BMH	Discussed draft of opposition to stay motion with GMG	0.30	\$132.00
01/23/2007	GEG	Review Declaration of Allison re Debtors Opposition to Motion for Stay Lenders Protection	0.40	\$176.00
01/23/2007	GEG	Electronic correspondence to committee regarding status of appeals	0.30	\$132.00
01/23/2007	GEG	Review Debtors Opposition to Motion for Stay in bankruptcy court	0.80	\$352.00
01/23/2007	GMG	Final review of draft of opposition to stay	1.20	\$660.00
01/26/2007	GEG	Prepare stay opposition (4.5) and meet with other prof. re: same (2.1)	6.60	\$2,904.00
01/29/2007	GEG	Review USA Investment Partners Designation Of Records And Statement Of Issues On Appeal	1.40	\$616.00
01/29/2007	GEG	Review bunch appeal (.5) conference with other committees regarding same(.8)	1.30	\$572.00
01/29/2007	GEG	Review and draft memo re Statement of Issues On Appeal #07-02 - Debt Acquisition	0.90	\$396.00
01/29/2007	GMG	Conference with associate attorney geg re actions regarding pending appeals	0.30	\$165.00
01/30/2007	GEG	Review H&M issues on appeal	0.20	\$88.00
01/31/2007	GEG	Review motion to dismiss appeal; provide comments regarding same	0.80	\$352.00

01/31/2007	GEG	Revise and extend motion to dismiss	1.30	\$572.00
01/31/2007	GMG	Telephone conference with attorney Eve K re emergency motion to dismiss	0.40	\$220.00
01/31/2007	GMG	Review electronic correspondence between eve k and peggy hunt re emergency motion	0.40	\$220.00
01/31/2007	GMG	Review competing motion to dismiss drafts	0.90	\$495.00
02/01/2007	GMG	Telephone conference with other counsel re motion to dismiss	0.80	\$440.00
02/01/2007	GMG	Review emails regarding motion to dismiss	0.30	\$165.00
02/01/2007	GMG	Review drafts of motion to dismiss	1.80	\$990.00
02/02/2007	GEG	Revise appeal brief	2.40	\$1,056.00
02/02/2007	GMG	Review drafts of pleadings and emails re appeals	0.60	\$330.00
02/06/2007	GEG	Review appeals filed to confirmation order	4.10	\$1,804.00
02/06/2007	TBG	Conference with Committees regarding transition issues and appeals.	1.10	\$203.50
02/06/2007	TBG	Review Emergency Motion to Dismiss Appeal and Memorandum of Law in Support Thereof By Appellees-Debtors and compile notes [1.9] and confer with GEG regarding same [3].	2.20	\$407.00
02/07/2007	GEG	Electronic correspondence regarding appeal issues and motion for stay	0.40	\$176.00
02/07/2007	GMG	Conference with associate attorney geg re status of motion to dismiss	0.20	\$110.00
02/08/2007	GEG	Revise appeal brief	3.10	\$1,364.00
02/20/2007	GMG	Review pleadings draft order dismissing usaip appeal	0.20	\$110.00
02/21/2007	GEG	Committee meeting regarding appeal	1.80	\$792.00
02/22/2007	GMG	Review proposed letter to lpg counsel and emails re same	0.70	\$385.00
02/26/2007	GMG	Review pleadings draft of opposition to motion for stay	1.50	\$825.00
02/26/2007	GMG	Telephone conference re comments to opposition to motion for stay	0.70	\$385.00
02/27/2007	GEG	Revise and extend appeal brief	3.40	\$1,496.00
02/27/2007	GMG	Review of latest draft of stay opposition and make revisions thereto	2.60	\$1,430.00
02/27/2007	GMG	Further review of draft opposition to stay	0.70	\$385.00
02/28/2007	GEG	Conference call regarding stay pending appeal	0.40	\$176.00
02/28/2007	GEG	Review and send email regarding stay pending appeal	0.40	\$176.00
02/28/2007	GEG	Review opposition regarding stay pending appeal; provide comments regarding same	1.20	\$528.00
03/01/2007	GEG	Review declarations by LPG regarding appeal	0.60	\$264.00
03/01/2007	GEG	Review appeal docs	5.90	\$2,596.00
03/06/2007	GMG	Review draft order denying stay pending appeal and related emails	0.60	\$330.00
03/06/2007	GMG	Review draft of ip dismissal order and related emails	0.50	\$275.00
03/06/2007	GMG	Final review of IP appeal dismissal order and related emails	0.30	\$165.00
03/08/2007	GEG	Review appeal docs	2.80	\$1,232.00
03/08/2007	GMG	Review pleadings lpg motion for stay	1.20	\$660.00
			101.30	\$47,535.50

# EXHIBIT B

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

MatterID/Client Sort		Matter Description	Component			
Date	Prof	Narrative	Task Code	Units	Price	Value
Matter ID: 100933-001						
Component: COST						
6/12/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Invoice 21681 service of process	COST 0	1.00	66.00	66.00
6/21/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Parking Expenses	COST 0	1.00	20.00	20.00
8/8/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Airfare, rental vehicle and parking for Gregory E. Garman for travel to meeting of Official Committee of Holders of Executory Contracts Rights and Loan Performance in Los Angeles, CA	COST 0	1.00	610.35	610.35
8/11/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Parking Expenses	COST 0	1.00	20.00	20.00
8/17/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Reimbursement for Einstein Bagels for breakfast meeting	COST 0	1.00	35.97	35.97
8/17/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Reimbursement for orange juice for breakfast meeting	COST 0	1.00	16.47	16.47
8/31/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Lunch meeting with debtors and committees	COST 0	1.00	240.00	240.00
8/31/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Reimbursement for Gordon Biersch for lunch meeting	COST 0	1.00	11.80	11.80
10/13/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Airfare, parking and lodging for Gerald M. Gordon for travel to meeting with committees on 10/12/06-10/13/06	COST 0	1.00	670.48	670.48
10/13/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Airfare, rental vehicle and lodging for Gregory E.	COST 0	1.00	721.00	721.00



# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

Date	Prof	MatterID/Client Sort Matter Description	Component		Price	Value
		Narrative	Task Code	Units		
		Garman for travel to Los Angeles, CA for meeting with USA legal team				
11/1/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital	COST 0	1.00	20.00	20.00
		Parking while in court at hearing for Gregory E. Garman				
12/1/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital	COST 0	1.00	31.70	31.70
		11/27/06 Invoice 8-553-36493/798051118173				
12/5/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital	COST 0	1.00	3,904.26	3,904.26
		Atrium meeting room				
12/5/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital	COST 0	1.00	14.00	14.00
		Reimbursement for taxi costs for travel to meeting with direct lender in Reno, NV regarding plan of reorg.				
12/6/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital	COST 0	1.00	489.25	489.25
		Meadow Wood Court investor update meeting in Reno, NV				
1/2/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital	COST 0	1.00	678.00	678.00
		Invoice 0500334970001 conference call on 12/6/06				
1/24/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital	COST 0	1.00	413.25	413.25
		Invoice 0500334970001 conference call on 12/18/06				
3/1/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital	COST 0	1.00	291.00	291.00
		Invoice 0500334970001 conference call on 1/18/07				
3/1/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital	COST 0	1.00	259.50	259.50
		Invoice 0500334970001 conference call on 2/13/07				
			Component: COST	19.00		8,513.03
<b>Component: EA</b>						
6/14/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital	EA 0	1.00	97.04	97.04
		Online Court Electronic Access				

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

		MatterID/Client Sort				
		Matter Description				
Date	Prof	Narrative	Component Task Code	Units	Price	Value
6/14/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Online Court Electronic Access	EA 0	1.00	101.36	101.36
7/14/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Online Court Electronic Access	EA 0	1.00	157.84	157.84
8/15/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Online Court Electronic Access	EA 0	1.00	70.16	70.16
9/14/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Online Court Electronic Access	EA 0	1.00	34.96	34.96
10/11/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Online Court Electronic Access	EA 0	1.00	74.88	74.88
10/11/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Online Court Electronic Access	EA 0	1.00	31.76	31.76
11/13/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Online Court Electronic Access	EA 0	1.00	21.28	21.28
12/12/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Online Court Electronic Access	EA 0	1.00	94.48	94.48
1/22/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Online Court Electronic Access	EA 0	1.00	76.56	76.56
2/14/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Online Court Electronic Access	EA 0	1.00	130.00	130.00
Component: EA				11.00		890.32

## Component: FX

6/1/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	3.00	0.75	2.25
6/1/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	4.00	0.75	3.00

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

MatterID/Client Sort		Matter Description		Component		Units	Price	Value
Date	Prof	Narrative	Task Code					
6/1/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0			9.00	0.75	6.75
6/8/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0			4.00	0.75	3.00
6/8/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0			6.00	0.75	4.50
6/9/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0			5.00	0.75	3.75
6/12/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0			6.00	0.75	4.50
6/12/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0			25.00	0.75	18.75
6/15/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0			4.00	0.75	3.00
6/19/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0			5.00	0.75	3.75
6/20/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0			13.00	0.75	9.75
6/22/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0			30.00	0.75	22.50
6/28/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0			5.00	0.75	3.75
6/29/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0			2.00	0.75	1.50
6/30/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0			2.00	0.75	1.50

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

Date	Prof	MatterID/Client Sort Matter Description Narrative	Component Task Code	Units	Price	Value
7/7/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	3.00	0.75	2.25
7/7/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	4.00	0.75	3.00
7/11/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	5.00	0.75	3.75
7/13/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	8.00	0.75	6.00
7/13/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	5.00	0.75	3.75
7/17/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	9.00	0.75	6.75
7/18/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	5.00	0.75	3.75
7/25/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	3.00	0.75	2.25
7/28/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	10.00	0.75	7.50
8/10/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	3.00	0.75	2.25
8/10/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	4.00	0.75	3.00
8/10/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	4.00	0.75	3.00
8/23/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	2.00	0.75	1.50

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

Date	Prof	MatterID/Client Sort Matter Description Narrative	Component Task Code	Units	Price	Value
8/30/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	4.00	0.75	3.00
9/1/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	6.00	0.75	4.50
9/6/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	3.00	0.75	2.25
10/12/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	4.00	0.75	3.00
12/28/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	9.00	0.75	6.75
12/29/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	4.00	0.75	3.00
1/11/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	3.00	0.75	2.25
1/22/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	6.00	0.75	4.50
1/22/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	30.00	0.75	22.50
2/6/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	3.00	0.75	2.25
2/14/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	8.00	0.75	6.00
2/15/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Fax Telecopy Charges	FX 0	9.00	0.75	6.75
Component: FX				277.00		207.75

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

		MatterID/Client Sort				
		Matter Description				
Date	Prof	Narrative	Component Task Code	Units	Price	Value
<b>Component: MS</b>						
5/31/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
5/31/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
6/5/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
6/12/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
6/19/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
6/19/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
7/28/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
7/28/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
7/31/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
8/7/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
8/25/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
8/31/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

		MatterID/Client Sort				
		Matter Description	Component			
Date	Prof	Narrative	Task Code	Units	Price	Value
9/11/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
9/26/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
9/26/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
10/13/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
10/17/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
10/18/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
10/20/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
10/23/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
10/24/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
10/27/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
10/27/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
11/22/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
12/4/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

		MatterID/Client Sort				
		Matter Description				
Date	Prof	Narrative	Component Task Code	Units	Price	Value
1/2/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
2/14/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
2/14/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
2/15/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
2/15/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
2/22/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Messenger Service	MS 0	1.00	10.00	10.00
			Component: MS	31.00		310.00
<b>Component: PC</b>						
5/26/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	1.00	0.15	0.15
5/30/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	945.00	0.15	141.75
5/31/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	1,672.00	0.15	250.80
5/31/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	244.00	0.15	36.60
5/31/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	68.00	0.15	10.20
6/1/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	60.00	0.15	9.00



# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

		MatterID/Client Sort				
		Matter Description				
Date	Prof	Narrative	Component Task Code	Units	Price	Value
6/1/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	1.00	0.15	0.15
6/2/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	1.00	0.15	0.15
6/2/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	46.00	0.15	6.90
6/5/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	186.00	0.15	27.90
6/6/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	18.00	0.15	2.70
6/7/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	220.00	0.15	33.00
6/8/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	95.00	0.15	14.25
6/9/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	165.00	0.15	24.75
6/12/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	188.00	0.15	28.20
6/13/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	247.00	0.15	37.05
6/14/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	212.00	0.15	31.80
6/15/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	128.00	0.15	19.20
6/19/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	144.00	0.15	21.60

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

		MatterID/Client Sort				
		Matter Description				
Date	Prof	Narrative	Component Task Code	Units	Price	Value
6/19/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	127.00	0.15	19.05
6/19/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	222.00	0.15	33.30
6/19/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	124.00	0.15	18.60
6/20/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	660.00	0.15	99.00
6/21/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	18.00	0.15	2.70
6/22/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	572.00	0.15	85.80
6/27/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	75.00	0.15	11.25
6/29/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	477.00	0.15	71.55
7/10/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	365.00	0.15	54.75
7/19/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	2.00	0.15	0.30
7/24/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	45.00	0.15	6.75
7/25/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	20.00	0.15	3.00
7/27/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	4.00	0.15	0.60

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

Date	Prof	MatterID/Client Sort Matter Description Narrative	Component Task Code	Units	Price	Value
7/28/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	53.00	0.15	7.95
8/7/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	14.00	0.15	2.10
8/15/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	181.00	0.15	27.15
8/16/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	52.00	0.15	7.80
8/23/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	42.00	0.15	6.30
8/25/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	48.00	0.15	7.20
8/31/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	943.00	0.15	141.45
9/5/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	14.00	0.15	2.10
9/6/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	20.00	0.15	3.00
9/7/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	40.00	0.15	6.00
9/11/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	27.00	0.15	4.05
9/21/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	45.00	0.15	6.75
9/22/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	41.00	0.15	6.15

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

		MatterID/Client Sort				
		Matter Description				
Date	Prof	Narrative	Component Task Code	Units	Price	Value
9/26/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	491.00	0.15	73.65
10/2/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	143.00	0.15	21.45
10/4/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	1.00	0.15	0.15
10/13/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	198.00	0.15	29.70
10/17/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	340.00	0.15	51.00
10/18/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	12.00	0.15	1.80
10/23/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	72.00	0.15	10.80
10/24/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	4,156.00	0.15	623.40
10/26/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	48.00	0.15	7.20
10/27/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	224.00	0.15	33.60
10/30/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	110.00	0.15	16.50
10/31/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	10.00	0.15	1.50
11/6/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	504.00	0.15	75.60

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

		MatterID/Client Sort				
		Matter Description				
Date	Prof	Narrative	Component Task Code	Units	Price	Value
11/14/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	35.00	0.15	5.25
11/17/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	79.00	0.15	11.85
11/22/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	1,137.00	0.15	170.55
11/27/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	67.00	0.15	10.05
11/28/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	41.00	0.15	6.15
12/4/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	1,462.00	0.15	219.30
12/5/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	156.00	0.15	23.40
12/6/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	275.00	0.15	41.25
12/8/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	487.00	0.15	73.05
12/12/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	16.00	0.15	2.40
12/18/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	486.00	0.15	72.90
12/19/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	588.00	0.25	147.00
12/20/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	576.00	0.15	86.40

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

Date	Prof	MatterID/Client Sort	Component	Units	Price	Value
		Matter Description Narrative				
12/27/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	40.00	0.15	6.00
1/2/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	1,311.00	0.15	196.65
1/12/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	14.00	0.15	2.10
1/17/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	8.00	0.15	1.20
1/18/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	26.00	0.15	3.90
1/19/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	306.00	0.15	45.90
1/22/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	8.00	0.15	1.20
1/30/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	11.00	0.15	1.65
2/6/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	54.00	0.15	8.10
2/7/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	26.00	0.15	3.90
2/14/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	180.00	0.15	27.00
2/15/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	1,276.00	0.15	191.40
2/21/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	160.00	0.15	24.00

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

		MatterID/Client Sort				
		Matter Description				
Date	Prof	Narrative	Component Task Code	Units	Price	Value
2/22/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	64.00	0.15	9.60
3/1/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	15.00	0.15	2.25
3/9/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	42.00	0.15	6.30
4/6/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	3.00	0.15	0.45
4/20/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	306.00	0.15	45.90
4/23/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Photocopies	PC 0	8.00	0.15	1.20
			Component: PC	24,444.00		3,725.40
<b>Component: PS</b>						
5/30/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	13.05	13.05
5/30/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	16.53	16.53
5/31/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	47.25	47.25
6/8/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	0.39	0.39
6/23/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	32.13	32.13
6/29/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	7.03	7.03

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

		MatterID/Client Sort				
		Matter Description	Component			
Date	Prof	Narrative	Task Code	Units	Price	Value
7/7/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	0.63	0.63
8/31/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	57.27	57.27
10/13/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	39.06	39.06
10/17/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	37.80	37.80
10/25/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	289.15	289.15
10/27/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	0.39	0.39
10/27/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	24.18	24.18
11/6/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	23.40	23.40
12/4/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	88.80	88.80
12/8/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	49.77	49.77
12/19/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	0.87	0.87
1/2/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	49.77	49.77
2/15/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	50.73	50.73



# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

		MatterID/Client Sort				
		Matter Description				
Date	Prof	Narrative	Component Task Code	Units	Price	Value
2/16/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	0.63	0.63
2/22/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Postage	PS 0	1.00	30.81	30.81
Component: PS				21.00		859.64
<b>Component: SC</b>						
5/26/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	56.00	0.15	8.40
6/1/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	75.00	0.15	11.25
6/5/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	23.00	0.15	3.45
6/6/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	2.00	0.15	0.30
6/14/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	3.00	0.15	0.45
6/15/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	34.00	0.15	5.10
6/23/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	12.00	0.15	1.80
6/29/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	19.00	0.15	2.85
7/19/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	1.00	0.15	0.15
8/7/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	39.00	0.15	5.85

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

		MatterID/Client Sort				
		Matter Description	Component			
Date	Prof	Narrative	Task Code	Units	Price	Value
8/10/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	1.00	0.15	0.15
8/21/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	25.00	0.15	3.75
8/25/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	2.00	0.15	0.30
9/6/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	7.00	0.15	1.05
10/5/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	3.00	0.15	0.45
10/19/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	5.00	0.15	0.75
10/27/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	19.00	0.15	2.85
10/31/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	3.00	0.15	0.45
11/2/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	6.00	0.15	0.90
11/27/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	44.00	0.15	6.60
11/28/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	27.00	0.15	4.05
11/29/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	27.00	0.15	4.05
12/6/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	4.00	0.15	0.60

# Transactions Listing

costs and date between 05/01/06 and 04/26/07 and matter id = '100933-001'

Date	Prof	MatterID/Client Sort Matter Description Narrative	Component Task Code	Units	Price	Value
12/11/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	33.00	0.15	4.95
12/13/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	5.00	0.15	0.75
2/14/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	16.00	0.15	2.40
3/2/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	39.00	0.15	5.85
3/29/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	81.00	0.15	12.15
4/23/2007		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Scanning/Photocopy Charges	SC 0	8.00	0.15	1.20
				Component: SC	619.00	92.85
<b>Component: WR</b>						
7/28/2006		100933-001 / Official Committee of Holders of USA Commercial Mortgage Company, USA Capital Westlaw Research for July 2006	WR 0	1.00	38.63	38.63
				Component: WR	1.00	38.63
				Matter ID: 100933-001	25,423.00	14,637.62
				Grand Total	25,423.00	14,637.62